



Ferro Alumni Center
University of Maine at Farmington
242 Main Street
Farmington, Maine 04938
207-778-7090

Kelsey Society – Gift Planning Notification Form

(Please complete and return to the address below)

- I/we have included University of Maine at Farmington in my will/trust.
 - share/percentage of residue of estate: _____%
 - specific dollar amount: \$_____
 - specific property: _____
- I/we have included University of Maine at Farmington as a beneficiary on a life insurance policy.
- Other giving vehicle (IRA, 401(k), etc.)_____.
- I/we authorize University of Maine at Farmington to include my name in published reports in recognition of the Kelsey Society to help inspire other alumni and friends to consider UMF in their estate plans. (Any specific gift information will be completely confidential.)
- I/we prefer to remain an anonymous member of the Kelsey Society.

If your gift to University of Maine at Farmington is for a specific purpose, please describe any restrictions:

Comments _____

Print Name(s) _____ Class Yr(s): _____

Address _____

City/State/Zip _____

Phone _____ Email(s) _____ Birthdate(s) _____

Signature(s) _____ Date _____

_____ Date _____

Attachments or letters that further describe the above provision(s) are encouraged. In particular, a copy of the section of your will, trust agreement, or other documents containing their provision(s) is appreciated. We find that having this information on file is a good safeguard for your wishes. You may mail this form and any additional information to the address below.

Note: This information is not intended as legal or financial advice, nor is it intended as a comprehensive review of the topic. UMF recommends that you consult your attorney and/or tax advisor before planning and making your gift. UMF recommends that you consult its advancement office to discuss the specifics of any restricted giving to ensure your wishes can successfully be carried out.

For more information or further guidance regarding any type of gift planning, please contact UMF's advancement office at the above address and/or phone number.